

CHINA BALANCE SHEET

The China Balance Sheet in 2007 and Beyond

at the Peterson Institute for International Economics
1750 Massachusetts Avenue, NW

Wednesday, May 2

Agenda

8:30-9:00 **Registration**

9:00-9:45 **Opening Keynote Address**
1972-2007: From the Shanghai Communiqué to “Responsible Stakeholder”

Robert B. Zoellick
Vice Chairman, International, Goldman Sachs Group
Former U.S. Trade Representative and Deputy Secretary of State

9:45-11:00 **China’s Economy in 2007 and Beyond**

China: Rebalancing Economic Growth
Nicholas Lardy
Senior Fellow, Peterson Institute

A (Lack of) Progress Report on China’s Exchange Rate Policies
Morris Goldstein
Senior Fellow, Peterson Institute

Commentary by:
Pieter Bottelier, Johns Hopkins’ School of Advanced International Studies
Gary Hufbauer, Senior Fellow, Peterson Institute for International Economics

11:00-12:00 **A Conversation with the Secretary of the Treasury**
Henry Paulson, Secretary of the Treasury

12:00-1:00 **China’s Energy Needs**

China’s Energy Footprint in a Global Economy
Dan Rosen
Visiting Fellow, Peterson Institute; China Strategic Advisory

Trevor Houser
Visiting Fellow, Colin Powell Center for Policy Studies; China Strategic Advisory

Commentary by:
Ken Lieberthal, University of Michigan
Scott Roberts, Cambridge Energy Research Associates

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1:00-1:30 **Lunch**

1:30-3:00 **China's Social and Political Scene**

Social Instability in China: Causes, Consequences, and Implications

Carl Minzner

International Affairs Fellow, Council on Foreign Relations

Breaching the Great Firewall? Beijing's Internet Censorship Policies and US-China Relations

James Mulvenon

Defense Group Inc., Center for Intelligence Research and Analysis

The Rule of Law in China: Incremental Progress

Jamie Horsley

Deputy Director, Senior Research Scholar & Lecturer in Law, The China Law Center, Yale Law School

Commentary by:

J. Stapleton Roy, Managing Director, Kissinger Associates, Inc.; former Ambassador to China

James Lilley, Senior Fellow, American Enterprise Institute; former Ambassador to China

3:00-4:15 **China's Foreign Policy and Regional Developments**

China and the Developing World, China and Russia, China and India

Derek Mitchell

Senior Fellow, CSIS

China and Economic Integration in East Asia: Implications for the United States

C. Fred Bergsten

Director, Peterson Institute

Commentary by:

Carla Hills, Chairman and CEO, Hills & Company

Harry Harding, Director of Research & Analysis, Eurasia Group

4:15-5:00

Concluding Keynote Address

China and the United States: Prospects for Global Innovation Leadership in the 21st Century

Craig Mundie

Chief Research and Strategy Officer for Microsoft